Law Society of Manitoba Articling Program Assessment Research Report

July 31, 2019



The essential skills and knowledge required to practice law are taught to students with an understanding that learning is a continuum that is never truly complete.

-Principal

## HIGHLIGHTS

## Five highlights about the articling program.



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Illumina Research Partners

## Overall, seven in ten articling students are satisfied with their articling experience.



# Positive aspects and benefits of articling experience for students and new lawyers.

- Good training through wide hands-on experience, exposure to relevant tasks and practice areas of interest, and working with clients
- Positive work environment through team work with supportive, helpful lawyers and other articling students
- Positive mentorship and guidance through onboarding, feedback and support

# There is a strong link between student satisfaction and recommending the firm where they articled.

• Nine in ten articling students who were satisfied with their articling experience would recommend the law firm in which they articled to other students

# Students need more education on the resources available to address discrimination and harassment concerns.



Among those who experienced discrimination or harassment during their articling experience:

- **Two-thirds** of articling students and new lawyers felt resources were unavailable to address issues
  - 83% of recruiters, principals and mentors felt resources were available to address issues
- **One-third** of students and new lawyers mentioned they **did not take action**, mostly due to the lack of resources

## **Respondents Suggestions\***

(based on verbatim analysis)

- Make it mandatory for lawyers and students to take CPD courses that deal with the issues of discrimination and harassment
- More centralized recruitment process, with more supervision from the Law Society
- Have a process in place for investigating reports of discrimination and harassment and disciplining the offenders

## Manitoba students struggle with financial difficulties and heavy workload while articling.

**65%** Financial issues are the top challenge while articling

# Students are paid an average annual salary of \$39,000 for an average of 52 hours per week.

• Articling students' salaries are significantly lower in Manitoba than the other prairie provinces (which have an average salary of \$49,000 to 51,000).

Combining articling with bar admission course requirements is challenging but the majority of Manitoba students are given some time to work on their bar admission course requirements during business hours.

# Manitoba students are paid less than students in other prairie provinces.

### **Compensation Received While Articling**



Satisfaction with the articling experience can be improved by adjusting the requirements for training to better prepare students for entry-level practice.

Half of former articling students, now new lawyers, were not confident in their training and felt only somewhat prepared, not very prepared, or not at all prepared for entry level practice.



## 94% of those who felt very prepared or prepared for entry level practice are very satisfied or satisfied with their articling experience.

- The top reasons for both satisfaction and dissatisfaction with the articling experience are:
  - <u>Quality of training</u> in terms of mentorship and feedback, exposure to a range of practice areas, and a variety of skills developed through hands-on experience
  - <u>Work environment in terms of supportive</u> lawyers and staff and reasonable work hours

Increasing oversight of training requirements to ensure that students receive training in all competency areas and in most practice areas will better prepare students for practice.

## Training content is mentioned as one of the top factors for how prepared students feel for entry-level practice.

23%

25%

51%

### Principals, recruiters and mentors feel providing a variety of experiences for training is one of their top challenges.

 Only a quarter of articling students are exposed to most practice areas

Concentrated in one

are of practice only

Worked in 2-3 practice

areas



Stronger areas of training

• Six in ten students had a learning plan

## Respondents' Suggestions\* (based on verbatim analysis)

- Develop and follow a learning plan that ensures coverage of all competency areas and provides exposure to most practice areas
- More focus on exposing students to training in adjudication/dispute resolution, practice management, conducting matters, and client relationship management
- Provide articling students with opportunities to manage files from start to end
- Improve CPLED courses
- Provide students with opportunities to learn about new practice areas from other lawyers, not only the Principal

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*Suggestions are ideas expressed by some respondents. They may not be
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Covered most

practice areas

representative of the whole population of Manitoba lawyers and articling students.

Mentorship, guidance and feedback are areas where improvements would increase quality of training received as well as satisfaction with the articling experience.

## Mentorship and guidance are one of the top challenges for all involved.

## 67% Satisfied with mentorship received

Despite overall satisfaction, over half of students and new lawyers mention that **poor mentorship and guidance are among the top challenges** they face while articling.

54%

Say providing mentorship and guidance is challenging Over half of principals, recruiters and mentors mention **they struggle to provide quality mentorship and guidance**. Some also mention there is a lack of mentorship training and resources to support them.

Quality of training is the top reason for satisfaction with the articling experience and the most important factor in preparing students for entry-level practice.

# Respondents' Suggestions\*

(based on verbatim analysis)

- Introduce more clarity and structure into the principal – student relationship, more specifically:
  - Clarity on students' role and what articling students should expect
  - Structured training consistently covering all competency areas
  - Consistency in principal student interaction (e.g. regular feedback, weekly meetings, etc.)
- Encourage other lawyers (beyond the principal) to participate in mentoring and guiding students team work was mentioned by students as one of the top positive aspects of articling

# Detailed Findings

## METHODOLOGY

#### Survey Availability

The Law Society of Alberta posted a 14-minute online survey for students-at-law and new lawyers, as well as a 12-minute survey for principals, recruiters and mentors, on the website https://www.lawsocietylistens.ca/ between May 8, 2019 and June 17, 2019. Three provinces participated in the survey: Alberta, Saskatchewan and Manitoba.

#### Manitoba Process to Maximize Response Rates

To maximize participation, survey completion was incentivized by a draw for a free Law Society of Manitoba CPD program of their choice as well as promoted using the following channels:

- Survey launch email to membership
- Follow-up targeted email with tailored messages send to two separate groups:
  - Articling students and recent calls
  - Principals
- May issue of the Communiqué Newsletter
- Twitter including an initial tweet that was shared and pinned to the Law Society of Manitoba profile and a reminder tweet that was shared five days before the survey closed

#### **Response Rate Achieved**

The survey was completed by a total of 736 articling students and new lawyers (549 in Alberta, 104 in Saskatchewan and 83 in Manitoba) and 407 principals, recruiters and mentors (295 in Alberta, 64 in Saskatchewan and 48 in Manitoba).

An estimated 18% participation rate of Manitoba articling students and new lawyers (n=83 completed surveys in Manitoba) was achieved based on a distribution list of approximately 464 articling students and new lawyers in Manitoba.

An estimated participation rate cannot be determined for principals, recruiters and mentors because all roles are not tracked by the Law Society. It is estimated that there are approximately 390 principals in Manitoba.

To qualify to complete the student survey, one needed to be an articling student or a new lawyer who completed their articling in the past five years.

To qualify to complete the principal survey, a lawyer needed to have been in the role of a recruiter, principal or mentor of an articling student in the past five years.

#### **Online Survey Tested**

Prior to survey launch, the online survey was thoroughly tested internally by the Law Society of Alberta and Illumina Research Partners.

#### **Statistical Limitations**

Manitoba lawyers and students at law were surveyed through the email address registered with the Law Society of Manitoba. Ensuring all eligible lawyers with an email address receive the survey is intended to eliminate as much "coverage bias" as possible in this survey. Similar to all online surveys, response bias and non-response bias still exists, which means the results may not be fully and truly representative of the sentiments of the Manitoba legal profession.

#### **Reporting of Results**

The following terms are used throughout the report.

"Articling students" and those who have "completed articling but have not been called to bar" were combined under "Articling Students" throughout this report. Base sizes were too small to report separately.

Results for recruiters, mentors and principals are reported based on total combined responses. Results for recruiters, mentors and principals cannot be reported separately due to small base sizes.

## WHO COMPLETED THE SURVEY

## Most of the respondents were practicing lawyers, principals, and mentors.

## Articling Students & New Lawyers How would you best characterize yourself in the profession?

Total AB/SK n=653 Total MB n=83



Articling student



## Principals, Recruiters & Mentors

■ Total AB/SK n=359 ■ Total MB n=48

### In the last five years, have you been involved in any of the following roles with articling students?

(Multiple mentions)



One-third of recruiters, principals and mentors are currently working with one articling student, while another one-third are working with two or more students.

Principals, Recruiters & Mentors

# How many articling students have you recruited or are you currently mentoring or supervising at your firm/organization?



## YEAR OF ARTICLING / YEARS OF INVOLVEMENT

# Four in ten recruiters, principals and mentors have been working with articling students for five years or less.



## About one-fifth of current articling students were educated abroad.

Articling Students & New Lawyers

### Where did you attend law school?

■ Total AB/SK n=653 ■ Total MB n=83 ■ Articling Students (MB) n=30 ■ New Lawyers (MB) n=53



## Principals, Recruiters & Mentors

# Has your firm/organization hired internationally trained students for articling positions?

■Total AB/SK n=359

■ Total MB n=48



## EXPOSURE TO DIFFERENT PRACTICE AREAS

# Only one-quarter of Manitoba students and new lawyers state they were exposed to most practice areas while articling.



## Nearly all firms offer articling students compensation.

## Principals, Recruiters & Mentors

## Does you firm/organization offer compensation to articling students?



## The vast majority of students were paid a salary while articling.



## ANNUAL COMPENSATION

# Manitoba articling students are paid less on average than other prairie provinces, with the average salary generally under \$40,000 per year.



## NUMBER OF HOURS WORKED BY ARTICLING STUDENTS

# Almost six in ten articling students and new lawyers work(ed) over 50 hours per week during articling.



# On average, approximately how many hours per week do/did you work during your articling?

■ Total AB/SK n=653 ■ Total MB n=83 ■ Articling Students (MB) n=30 ■ New Lawyers (MB) n=53

# Do/did the number of hours you work(ed) during articling fit with your expectations?

■ Total AB/SK n=653 ■ Total MB n=83 ■ Articling Students (MB) n=30 ■ New Lawyers (MB) n=53





TIME TO COMPLETE BAR ADMISSION COURSE REQUIREMENTS DURING BUSINESS HOURS

# Almost two-thirds of students and new lawyers state they are/were given time to complete their bar admission course requirements during business hours.

**Articling Students & New Lawyers** 

In general, are you/were you given time to complete your bar admission course requirements during business hours at the firm/organization where you are/were articling?

% Yes



Principals, Recruiters & Mentors

In general, do articling students at your firm/organization typically get time during business hours to complete their bar admission course requirements?



HOURS PER WEEK GIVEN TO COMPLETE BAR ADMISSION COURSE REQUIREMENTS DURING BUSINESS HOURS

# Half of students and new lawyers say they are, or were, given two to five hours per week to complete the bar admission course requirements.



# The majority of firms pay their students' bar admission course tuition.

**Articling Students & New Lawyers** Did/is your firm/organization pay(ing) your bar admission course tuition? ■ Total AB/SK n=653 ■ Total MB n=83 ■ Articling Students (MB) n=30 ■ New Lawyers (MB) n=53 82% 78% 80% 77% 16% **20**% 17% 23% 0% Yes No Shared expense

## Principals, Recruiters & Mentors

### To the best of your knowledge, does your firm/organization pay for articling students' bar admission course tuition?



# Seven in ten new lawyers were offered a position where they completed articling; however, the hiring rate is lower in Manitoba than in other prairie provinces.



Were you offered a position at the firm/organization where you completed your articling?

■ Total AB/SK n=653 ■ Total MB n=83 ■ Articling Students (MB) n=30 ■ New Lawyers (MB) n=53



Principals, Recruiters & Mentors

# What proportion of articling students does your firm/organization hire, or give an offer for hire, after they complete their articling position?



## LEARNING PLAN PROVISIONS

# Almost two-thirds of articling students and new lawyers state a learning plan was used to guide their learning.



## PERCEIVED AREAS OF STRONGER TRAINING BY STUDENTS

# Students feel they get somewhat stronger training in analytical skills, communication skills, ethics & professionalism, and substantive legal knowledge during articling.

What extent do you agree or disagree that you are receiving/received adequate training to prepare you for entry level practice in each of the following areas? What extent do you agree or disagree that articling students receive adequate training during their articling at your firm /organization in each of the following areas?



# Adjudication/dispute resolution, practice mgmt., conducting matters, and client relationship mgmt. are perceived by students to have somewhat weaker training during articling.

What extent do you agree or disagree that you are receiving/received adequate training to prepare you for entry level practice in each of the following areas? What extent do you agree or disagree that articling students receive adequate training during their articling at your firm / organization in each of the following areas?



## WHO WERE THE PRIMARY MENTORS

# While the principal is often the primary mentor, another lawyer at the firm is also commonly a primary mentor.



# Students perceive quality of mentorship as an area for improvement, especially in terms of receiving feedback on work performance, skills and development.

To what extent do you agree or disagree with the following statements about the mentorship you are receiving/received during your articling? To what extent do you agree or disagree with the following statements about the mentorship articling students receive at your firm/organization?



# Most students receive face-to-face feedback directly from the principal.



## Principals, Recruiters & Mentors

### How do/did you provide mentorship/feedback?



## HOW PREPARED AN ARTICLING STUDENT IS FOR ENTRY LEVEL PRACTICE

# Half of new lawyers felt prepared or very prepared to enter the practice of law once they completed their articling. Over four in ten were less confident in their training and felt only somewhat prepared.



## WHY ARTICLING STUDENTS FELT PREPARED/UNPREPARED FOR ENTRY LEVEL PRACTICE

# Training content and quality of training are the top factors determining how prepared students are for entry-level practice.

## **Articling Students & New Lawyers**

Please explain why you believe you were prepared/unprepared for entry level practice once you completed your articling?

Among total Manitoba articling students and new lawyers n=71

Very prepared + prepared (n=24*) <u>1</u>	Somewhat Prepared (n=24*) <mark>1</mark>	Not very prepared + not at all prepared (n=3*) 🔥
67% High quality of training	67% Poor training content	Base size too small to report quantitatively.
<b>58%</b> Good mentoring and guidance available	<ul><li>54% No training in practice mgmt.</li><li>25% Mostly grunt work</li></ul>	The three comments mentioned poor training content and quality of training.
58% Good training content	29% Learned some skills, not all	
<b>29</b> % Got training in practice mgmt.	21% High quality of training	
<b>25%</b> Gained legal substantive knowledge	21% Good training content	
<b>17%</b> Empowering experience		

## Principals, Recruiters & Mentors

Please explain why you believe an articling student is prepared/unprepared for entry level practice once you complete their articling at your firm/organization? Among total Manitoba principals, recruiters and mentors, n=48

Very prepared + prepared (n=31)	Somewhat Prepared (n=15*) <mark>4</mark>	Not very prepared + not at all prepared (n=2*) 🛕
81% Good training content	Base size too small to report quantitatively.	Base size too small to report quantitatively.
<ul> <li>35% Got training in practice mgmt. (e.g. how to run files)</li> <li>13% Knowledge of conducting matters</li> </ul>	Those who felt students are only somewhat prepared mentioned poor training content (e.g., grunt work, no training in practice management) and that	The two comments mentioned poor training content and a negative firm environment.
45% Poor Training Content	a year is not long enough as there is so much to	
71% High quality of training	learn.	
<b>52%</b> Good guidance available		
23% Empowering experience		

\* Caution small base size

## **Articling Students & New Lawyers**

Please explain why you believe you were prepared/unprepared for entry level practice once you completed your articling?

Among total Manitoba articling students and new lawyers, n=71

Very prepared +	Somewhat	Not very prepared + not	Very prepared +	Somewhat	Not very prepared +
prepared	Prepared	at all prepared	prepared	Prepared	not at all prepared
(n=24*) <u>1</u>	(n=24*) <u>A</u>	(n=3*) <u>1</u>	(n=31)	(n=15*) <mark>1</mark>	(n=2*) <u>/</u>
<ul> <li>"I was exposed to a very broad range of practice areas and was hands on with files as opposed to focusing primarily on research as many of my peers were."</li> <li>"I was given conduct of files with appropriate supervision. I was taught not only law but procedure."</li> <li>"Gained exposure to a wide range of areas of law. Gained experience in my chosen area of law as the year went on. Felt supported as an articling student and anticipate similar support as a young associate."</li> </ul>	<text><text></text></text>	<ul> <li>"Realistically, I was completing minute parts with zero direction or explanation, and tasked with having to work through it on my own."</li> <li>"completed small tasks here and there as they were delegated to me. There was no plan in place to ensure that I covered the areas of client management, adjudication, practice management, substantive learning, etc."</li> <li>"While there was a learning plan discussed for articling, it was never actually put into practice"</li> </ul>	<ul> <li>"Because of all they do during the year, which is expansive. They are in court every day. Interview clients regularly. Junior with lawyers for trials. Do research extensively throughout."</li> <li>"Because they have received training and given experience in a wide range of practice areas with regular mentorship and feedback."</li> <li>"They work in all our sections on a broad range of tasks in various practice areas that our firm is involved in. We have 45 lawyers who can help them."</li> </ul>	<ul> <li>"Some areas of law are not touched at all. Contact with opposing lawyers is limited as many clients are self-representing. More complex legal matters and court hearings are rare."</li> <li>"Students have much to learn and the articling process is just the beginning. A junior lawyer has a lot to learn before they are truly effective."</li> <li>"I do not think that they receive the same level of practice education through the CPLED program as was taught in the former Bar Admissions course."</li> </ul>	"The partners were rarely accessible even by phone. [Students] would be given assignments with little guidance and short timelines. Even while students were at the in- person sessions for CPLED, they were still being contacted for work related questions and given assignments. This is completely unacceptable. There seems to be an attitude amongst senior lawyers where moulding and shaping skilled and ethical counsel is less important than having a student to dump work on."

\* Caution small base size

Principals, Recruiters & Mentors

Please explain why you believe an articling student is prepared/unprepared for

entry level practice once you complete their articling at your firm/organization?

Among total Manitoba principals, recruiters and mentors, n=48

ADDITIONAL TOOLS AND RESOURCES FOR PREPARING ARTICLING STUDENTS FOR ENTRY LEVEL PRACTICE

## Students could benefit from better training resources and more relevant training content.

### **Articling Students & New Lawyers**

### Are there additional tools and resources that you believe are needed to help you be better prepared for entry level practice?

Among total Manitoba articling students and new lawyers, n=70

#### 47% More relevant training content

-	•	
	0% More practice management training	
	1% More exposure to multiple practice areas	
	0% How to bill clients	
	0% Practical knowledge / skills	
	% More business management skills	
46%	Setter training resources	
	1% Better mentorship	
	0% Better CPLED program	
	9% More feedback	
26%	Providing opportunity to get rich experience	
	13% More client interaction	
	11% More hands-on experience (in general)	
<b>9</b> %	ood working conditions	

### Principals, Recruiters & Mentors

### What additional tools and resources would help you better mentor/train/prepare articling students for entry level practice?

Among total Manitoba principals, recruiters and mentors, n=48

#### 34% Better training resources

34

19

	11% Better CPLED program
	6% Education plan for articling students
	6% Collaboration between firms / more exposure
	6% Access to materials students are using / CPLED materials
4%	More relevant training content
	11% Practical knowledge / skills
	9% Improving basic business management skills
	6% More practice management training
	6% Contract drafting training
9%	Nothing
1%	More time articling
9%	Providing opportunity to get rich experience
5%	Providing opportunity to get more soft skills

### **Articling Students & New Lawyers**

### Are there additional tools and resources that you believe are needed to help you be better prepared for entry level practice?

Among total Manitoba articling students and new lawyers, n=70

"GOOD principals. Not ones who tell me it's ok not to eat, sleep or go to the bathroom when deadlines are tight. Ones that don't compromise your mental health for their own financial gain. Why is there no evaluation of principals by law societies? Anonymous ones."

"There should be **more** classes and face-toface modules should be conducted in the Law Societies."

"More practical guides to managing different areas of law not covered under CPLED." "Mentorship or available people to call if you had a question about a task you had to complete and there was nobody at the firm in that area of law."

"The firm needs a **better training and mentoring system.** More hand holding and guidance. Articling students are basically cheap labour that the practising lawyers get to bill for."

"More practical experience through CPLED, primarily being able to run a file from start to finish." "While I understand why **CPLED** was and shall remain **one-size-fits-all**, I do **wish it would have been tailored more** to the areas of law in which I will, or could, practice."

"More time for completion of CPLED work or fewer CPLED assignments."

"Access to other fields of law with different lawyers would have been an additional help."

"More pleadings, court and discovery experience and more client contact."

### Principals, Recruiters & Mentors

### What additional tools and resources would help you better mentor/train/prepare articling students for entry level practice?

Among total Manitoba principals, recruiters and mentors, n=47

"More experience with drafting, understanding what documents are needed for what transactions, due diligence, written communication skills."

"More hands on practical experience, such as conducting interviews, conducting examinations, drafting closing documents."

"A better CPLED program. Current CPLED program is, in my view, poor and does little to educate the articling students." "It may be helpful to have access to the assignments that the students are doing... This would allow mentors to give real life examples of things that have happened that are relevant to the particular unit the students are working

on."

"Viewing of assignments and tests submitted by the student with feedback from instructors to review with the student from time to time."

"There needs to be education and training before the students come to me in: a) day to day **time and** practice management; b) soft skills including emotional intelligence; c) areater focus on mental health, self care and a message that vour life after law school ought not solely be the law; d) expectations of the principal and the firm."

#### "A learning plan.

Resources to let them safely practice some management skills without unleashing them on clients."

## Practice mgmt., client relationship mgmt., and substantive legal knowledge are the three most mentioned areas in which new lawyers could have been better prepared for in practice.

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## Articling Students & New Lawyers

What experiences have you had in the first few years of practice that you could have been better prepared for during articling?

Among total Manitoba new lawyers, n=58

#### 41% Practice management

14%	Billing /	payment	acquisition
1 1/0			

9% Practice management (in general)

9% File management from start to end

### 31% Client relationship management

19% Client communication

7% How to build a client base

### 19% Substantive legal knowledge

10% Broader experience, exposure to different areas of law

### 17% Conducting matters

9% Court knowledge / procedures

7% Dealing with opposing counsel / other lawyers

### 14% Nothing

### 9% Personal management skills

#### 7% Continuous mentorship

that could	in knowledge or skills, if any, do new lawyers have I be better addressed in articling or during the first few years of practice? ong total Manitoba principals, recruiters and mentors, n=43
37% Practice r	nanagement
12% Busin	ess side of practice
14% Pract	ice management (in general)
9% Billing	g / payment acquisition
30% Substantiv	/e legal knowledge
9% Law 1	raining /more actual legal work / legal knowledge
9% Othe	r areas of law (e.g. family law, trust fund mgmt.)

Principals. Recruiters & Mentors

7% Basic procedures / fundamentals

### 23% Practical skills / hands on experience

### 16% Client relationship management

16% Client communication

#### 14% Conducting matters

14% Drafting legal documents / writing
### VERBATIM COMMENTS ON WHAT COULD HAVE BEEN ADDRESSED DURING ARTICLING TO BETTER PREPARE STUDENTS FOR THEIR FIRST FEW YEARS OF PRACTICE

### Articling Students & New Lawyers

#### What experiences have you had in the first few years of practice that you could have been better prepared for during articling?

Among total Manitoba articling students and new lawyers, n=58

"I have worked in a small firm and wish I had been better prepared for managing my practice, including supervising staff and billing, and dealing with opposing counsel and difficult clients."

#### "Dealing with clients/firm when they are arguing about fees, etc."

"More experience with drafting, understanding what documents are needed for what transactions, due diligence, written communication skills."

#### "More time spent with senior lawyers discussing cases.

Criminal defense articling is also heavily tilted towards being the firms "bail monkey", which has its limits in training. I'd only had a single trial as a student before I prosecuted my first case. For example, my familiarity with the rules of evidence was not cultivated during articling because of the way the court considers the matters during a bail hearing."

"Trust accounting, billing, and the business side of law." "**Mental health**. This doesn't mean not doing hard work. But recognizing that psychological games with articling students by partners is unacceptable and should be punished."

"An ongoing issue is taking on files larger than I have in the past without having direct access to or guidance from someone who has handled similar files in advance. When I take on a new file to be handled by me personally, I am typically seeing that type of work for the first time and making the decisions myself." Principals, Recruiters & Mentors

#### What gaps in knowledge or skills, if any, do new lawyers have that could be better addressed in articling or during the first few years of practice?

Among total Manitoba principals, recruiters and mentors, n=43

"It is impossible to create a one size fits all program. **Gaps are naturally inherent to the program** and there is nothing you can do about it unless you make it a 5 year program. We try our best to provide well rounded articles within the timeframe allotted."

"Client management and expectation management. Professionalism and collegiality training; well-being and mental health issues - stress management and burnout prevention." "Basic procedure, draffing, and process are lacking and are our focus in the initial years. For those in litigation roles, getting real court experience is important."

"Gaps in knowledge can be addressed by partnering firms/organizations together."

"Writing for clients (i.e. distilling complex legal principles into advice that a lay person can understand)."

#### "**Problem solving and** settlement tools. Too many feel that they have to fight, and not analyze and resolve matters."

"Only thing lacking is experience for which there is no substitute."

"Students learn nothing of the business side of the practice of law in law school, and very little of it is taught via CPLED. **Client management and the business side of a practice** could have more focus in CPLED."

### SUMMARY: MOST POSITIVE ASPECTS OF ARTICLING EXPERIENCE

# Wide hands-on experience and exposure to tasks and practice areas of interest are top positive aspects of the articling experience for students, new lawyers, principals, recruiters and mentors.

### Summary of Most Positive Aspects of Articling Experience

Articling Students & New Lawyers Among total Manitoba articling students and new lawyers, n=83	Among
92% Wide hands-on experience	<b>98%</b> Prov
80% Tasks and practice areas of interest	88% Prov
71% Team work	73% Prov
57% Mentorship and guidance	56% Wo
57% Working with clients	<b>56%</b> Tea
17% Compensation	25% Emo
8% Emotional support	

2% No positive aspects

Ar	Principals, Recruiters and Mentors mong total Manitoba principals, recruiters and mentors, n=48
<b>98</b> %	Providing mentorship and guidance
88%	Providing wide hands-on experience
73%	Providing tasks and practice areas of interest
56%	Working with clients
56%	Team work
25%	Emotional support to articling students

### MOST POSITIVE ASPECTS OF ARTICLING EXPERIENCE FOR ARTICLING STUDENTS AND NEW LAWYERS

## Team work through working closely with lawyers and contributing to a group/team is one of the top positive aspects of the articling experience for students and new lawyers.

Wide hands-on experience 92%	Tasks and practice areas of interest 80%	Team Work 71%	Mentorship & Guidance 57%	
<b>92%</b> Getting hands-on experience	<b>65%</b> Being exposed to specific areas of practice that are interesting to me	<b>59%</b> Working closely with supportive and helpful lawyers	<b>39%</b> The mentorship I received from my principal	Working with clients 57%
<b>45%</b> Getting experience with doing a wide range of tasks that are relevant to practicing law	<b>65%</b> Working on interesting files	<b>42%</b> Being a contributing part of a group/team and making a difference	31% The feedback I received to help me improve	Compensation 17%
Those who received wide hands-on		<b>33%</b> Working with other articling students	20% The on-going learning sessions to help ensure my learning goals were met	Emotional Support 8%
experience are more satisfied with their articling experience.			8% The onboarding training that helped me prepare for my articling experience	No positive aspects 2%

## Providing mentorship and guidance is the most positive aspect of the articling experience for principals, recruiters and mentors.

Providing mentorship and guidance 98%	Providing wide hands-on experience 88%	Providing tasks and practice areas of interest 73%	
<b>79%</b> The opportunity to provide mentorship to articling students	<b>79%</b> Providing hands-on experience to articling students	<b>60%</b> Exposing articling students to specific areas of practice that interest them	Working with clients 56%
73% Providing feedback to help ensure articling students improve	<b>65%</b> Providing a wide range of tasks that are relevant to the practice of law	<b>52%</b> Providing the opportunity for articling students to work on interesting files	Team work 56%
<b>33%</b> Participating in learning sessions to ensure articling students' goals are met			Emotional Support 25%
<b>27%</b> Onboarding articling students to the law firm experience			

# Mentorship and guidance is a top challenge for all those involved. Students also struggle with financial challenges and lack of clarity and structure, while principals, recruiters and mentors struggle with lack of mentorship training and resources and providing a variety of experiences.

### Summary of Key Challenges of Articling Experience

Articling Students & New Lawyers Among total Manitoba articling students and new lawyers, n=83	<b>Principals, Recruiters and Mentors</b> Among total Manitoba principals, recruiters and mentors, n=48
65% Financial challenges	63% Lack of mentorship training and resources
63% Lack of clarity and structure	56% Providing a variety of experiences
57% Poor mentorship and guidance	54% Mentorship and guidance are challenging
51% Heavy workload	40% Managing personality differences
43% Limited availability of articling positions	29% High costs
<b>39%</b> Getting a variety of experiences	13% Lack of clarity and structure
18% Mental health support	10% Mental health support
16% Navigating personality differences	4% No challenges
10% No challenges	

### KEY CHALLENGES OF ARTICLING EXPERIENCE FOR ARTICLING STUDENTS AND NEW LAWYERS

# Financial challenges, lack of clarity and structure, and poor mentorship and guidance are the top challenges of the articling experience for students and new lawyers.

Financial challenges 65% 59% Not being paid or being paid minimally	Lack of clarity and structure 63% 36% Receiving training in all competency areas	<ul> <li>Poor mentorship and guidance 57%</li> <li>39% Lack of support with the steep learning curve</li> </ul>	Heavy workload 51% 36% Managing workload	especially an issue for those articling at big firms (50+ lawyers) in large urban areas. Getting a variety of experiences
24% Additional costs	<b>34%</b> Lack of clarity of what is	34% Lack of mentorship	<b>35%</b> Long working hours	39% Mental Health Support
24% Additional Cosis	student	3476 LUCK OF MEMOISHIP	3376 LONG WORKING HOURS	18%
	<b>28%</b> Lack of structure to my role	30% Lack of feedback	Limited availability of articling positions 43%	Navigating personality differences 16%
	<b>16%</b> Unrealistic expectations going into the position	<b>12%</b> Lack of tools and resources available to help my principal support me	Limited articling positions is mentioned more often as a key challenge by students in smaller firms (2-25 lawyers).	No challenges 10%
			**************************************	

### KEY CHALLENGES OF ARTICLING EXPERIENCE FOR PRINCIPALS, RECRUITERS AND MENTORS

## Lack of time, providing a variety of experiences in competency and practice areas, and providing quality mentorship are the top challenges for principals, recruiters and mentors.

Lack of training and resources 63%	Providing a variety of experiences 56%	Mentorship and guidance are challenging 54%	Managing personality differences 40%	High costs 29%
<b>52%</b> Lack of time to mentor articling students	<b>40%</b> Training articling students in all competency areas	<b>42%</b> Supporting articling students through their steep learning curve	27% Understanding the unique learning styles of articling students	Lack of clarity and structure 13%
21% Lack of training on being a principal / recruiter / mentor	<b>35%</b> Exposing articling students to different areas of practice	<b>33%</b> Giving articling students feedback they can learn from	<b>25%</b> Managing personality differences	Mental health support 10%
4% Lack of tools and resources available to help me better support articling students				No challenges 4%

LIKELIHOOD OF TAKING ON ARTICLING STUDENTS/ RECOMMENDING ARTICLE TO ARTICLING STUDENTS IN THE FUTURE

### Seven in ten students will recommend articling at the firm they articled. Most principals, recruiters and mentors will likely take on a student in the future.



### SATISFACTION WITH ARTICLING EXPERIENCE

## Quality of training and a positive work environment are the top two reasons for satisfaction with the articling experience.

### **Articling Students & New Lawyers**

### Overall, how satisfied were/are you with your articling experience?



### Top Reasons for Satisfaction with Articling Experience

Among total Manitoba articling students and new lawyers, n=81

Satisfied (n=58)	Neither satisfied nor dissatisfied (n=9*) <u>A</u>	Dissatisfied (n=14*) <mark>1</mark>
79% Good training	Base size is too small to report quantitatively.	Base size too small to report quantitatively.
41% Positive work environment	Those neither satisfied nor dissatisfied	Those dissatisfied mention a variety or
17% Good firm	reasons including that the experience was ok, it could have been improved, and it got me a job	reasons including pool training, a negative
7% Adequate compensation		work environment, inadequate compensation, lack of clarity, and an ineffective principal.

### VERBATIM COMMENTS ON SATISFACTION WITH ARTICLING EXPERIENCE

### Articling Students & New Lawyers

Among total Manitoba articling students and new lawyers, n=81

"I believe I received a **well-rounded articling experience** and had great **support from other lawyers** in the firm to help me navigate the year."

"I got a much more diversified experience than many of my fellow articling students. The culture of my firm was also an outstanding asset."

"I worked in a very positive and supporting environment. I was given tasks according to my skills and progression. I was given the time and freedom to choose my own workload. I had flexibility with my schedule. I always had someone to answer my questions. I was constantly challenged to do more and go outside my comfort zone." "I do not believe there was any desire to develop me as a lawyer. I was placed in an office **and left to fend for myself**. Even through my own efforts, I learnt well below what my peers learnt during their articling year."

"I did not feel that it adequately prepared me for practice or taught me the skills I would need. I was treated with **disrespect**. There was a **lack of structure in the firm**."

"It was an incredibly toxic work environment."

"I had a great group of lawyers available and willing to provide mentorship and guidance on files, and an excellent articling cohort who were cooperative and willing to share work to ease the load on all of us." "I am even further **in debt** than I was when I graduated law school (articling **salary was quite low** and I had to pay all **fees for CPLED tuition, call to the bar fees**, etc. myself), and I am **not sure I have learned enough practical skills** to be competitive in this difficult legal job market."

"It was **hard**, it was **challenging**, but it is what I expected when I signed up for law school. I think it **could have been better structured** to assist with one's mental health and learning, however I knew what I signed up for."

"**Principal was unethical**. She made me record my working hours but billed clients using her rate, pretending that she did my work! She was not respectful, treated me rudely. She was not genuinely interested in mentoring me."

### MENTAL HEALTH SUPPORTS

Only one-fifth of articling students and new lawyers felt they had access to appropriate mental health supports to help them with managing stress, anxiety, etc.

Articling Students & New Lawyers

Are/were there appropriate mental health supports available at the firm/organization where you are/were articling to help you with managing stress, anxiety, etc.?

■ Total AB/SK n=653 ■ Total MB=83 ■ Articling Students=30 ■ New Lawyers=53



Principals, Recruiters & Mentors

Are mental health resources available at your firm/organization for articling students who may need support with things like stress management, anxiety, etc.?



## During the recruitment process, 16% of students and new lawyers experienced discrimination or harassment.

### Articling Students & New Lawyers

During the <u>recruitment process</u> for your articling position did you experience discrimination or harassment related to your age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors?

### Principals, Recruiters & Mentors

Has your firm/organization every had a candidate indicate that they have been discriminated against or harassed related to age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors during the recruitment process?



Prefer not to say

0%

### DISCRIMINATION DURING ARTICLING

Total MB=83

### During articling, 16% of Manitoba students and new lawyers stated they experienced discrimination.

New Lawyers=53

### Articling Students & New Lawyers

During your <u>articling</u>, did you experience <u>discrimination</u> related to your age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors?

Articling Students=30

### Principals, Recruiters & Mentors

Has an articling student come to you with concerns about being <u>discriminated against</u> by someone at the firm/organization related to age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors during their articling experience?





■ Total AB/SK n=653

### HARASSMENT DURING ARTICLING

### Few students experienced harassment during their articling.

### Articling Students & New Lawyers

During your articling, did you experience harassment related to your age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors?

### Principals, Recruiters & Mentors

Has an articling student come to you with concerns about being harassed by someone at the firm/organization related to age, ancestry, colour, race, citizenship, ethnic origin, place of origin, creed, disability, family status, marital status, gender identity, gender expression, sex and/or sexual orientation, or other factors during their articling experience?



0%

### AVAILABILITY OF RESOURCES TO ADDRESS DISCRIMINATION AND HARASSMENT

# About two-thirds of students do not have or do not know about the resources available to help deal with discrimination and harassment. In addition, a third perceive that no action is taken when it does occur.

**Articling Students & New Lawyers** 

### Were resources available to address the discrimination or harassment you experienced?



### Is there anything you would like to share about your experience or the resources available to help you address a discrimination or harassment issue?

Among Manitoba students who experienced discrimination or harassment during the recruitment process or articling experience, n=20\*

### 35% No action taken

Resources were lacking

The Law Society needs to do more

#### **30% Discrimination / harassment was based on gender** Against females / women given non-billable admin. tasks

15% Discrimination/harassment was based on race



### Most principals, recruiters and mentors stated there is a place students can go in the firm/organization to confidentially address their concerns on discrimination or harassment.

Principals, Recruiters & Mentors

If an articling student believes they have been discriminated against or harassed by someone in your firm/organization, is there a place they can confidentially address their concerns?



### Articling Students & New Lawyers

### Is there anything you would like to share about your experience or the resources available to help you address a discrimination or harassment issue?

Among Manitoba students who experienced discrimination or harassment during the recruitment process or articling experience, n=20

"It was **traumatic**, I'm currently seeing a counsellor through the Employee Assistance Program from the Law Society."

"I had a **male principal** and I felt that the **male articling student was favoured over me**. I did not feel that his work was better than mine."

"I did not really experience this first hand but witnessed it in the workplace. **There is not really an avenue to address it** within the workplace that is a realistic avenue."

"I brought the issue to management. But they then **put me in a room with a shut door by myself with the harasser**." "The Law Society should screen principals; make them understand that articling students are entrusted to them for mentoring, not given to them as slaves, not given to them as a tool to attract more clients from the same racialized minority group."

"Law Societies need to be more involved. **Private law firms act like they're above the law and can treat articling students however they feel like it.** Especially the big ones... This needs to change." "**Jew jokes are pretty prevalent** in the legal community and people definitely lump you together with the rest of the Jewish lawyers."

"Female articling students disproportionately assigned administrative tasks; "old boys club" very prevalent in the social network of the firm."

"I'm hopeful that resources are available to address these important issues."

"My experience was likely not unique. I am a minority and a female and experienced **discrimination** based on this aspect **by others in the profession** and sometimes **by clients**. **There were not readily accessible tools available to assist** me in this discrimination and I had to grow a "thick skin" and come up with creative ways to overcome discrimination. While I appreciate that there are CPD courses that dealt with this exact issue, perhaps a suggestion might be to make it mandatory for lawyers and students to take these courses in order to shed light on the prevalence of this type of discrimination."

"The recruitment process is structured in a way that discrimination is not obvious and proof is not available. Namely, despite an impressive resume and previous experience as a foreign lawyer, no one ever called me back. I had to be creative in order to secure an articling position... In addition, I had no one to turn to for assistance, and no one to complain to. Without proof that I was never summoned for an interview because of my origin, there was no one who would be willing to do anything about it. I think that a more centralized recruitment process, with more supervision from the Law Society, is necessary."

"There seemed to be several firms that assumed that as a **married young woman my focus would be on having kids** and that wasn't something they wanted to bring into their firm."

### DEMOGRAPHICS

### Profile of Articling Students or New Lawyers.

### Year called to the Bar

(Among those who are practising lawyers)









### **Practice Setting**

	<b>Total</b> AB/SK (n=653)	Total MB (n=83)	Articling Students (n=30)	New Lawyers (n=53)
Sole Practitioner	12%	10%	13%	8%
Government	7%	12%	20%	8%
Corporate	2%	4%	0%	6%
Academic	<1%	-	-	-
Law firm (2-10 lawyers)	33%	35%	30%	38%
Law firm (11-25 lawyers)	11%	16%	17%	15%
Law firm (26-50 lawyers)	8%	2%	-	4%
Law firm (51+ lawyers)	19%	20%	20%	21%

### **Articling Location**



#### ■ Total AB/SK n=653 ■ Total MB n=83 49% 43% 31% 37% 12% 13% 7% 6% 1% 0% Other Cisgender man Cisgender Gender non-Prefer not to binary identify woman

### Do you self-identify with the following groups...



### **Province of Articling**



54 | Law Society of Manitoba Articling Research

Illumina Research Partners

Gender

### Profile of Principals, Recruiters & Mentors.

### Length of Time as a Bar Member



Practice Setting				
	<b>Total AB/SK</b> (n=359)	<b>Total MB</b> (n=48)		
Sole Practitioner	8%	10%		
Government	14%	10%		
Corporate	2%	13%		
Academic	<1%	-		
Law firm (2-10 lawyers)	28%	27%		
Law firm (11-25 lawyers)	10%	15%		
Law firm (26-50 lawyers)	9%	-		
Law firm (51+ lawyers)	26%	21%		

Practice Setting

#### **Practice Location**



### Primary Area(s) of Practice

	<b>Total</b> <b>AB/SK</b> (n=358)	<b>Total</b> <b>MB</b> (n=48)
Civil Litigation	40%	23%
Commercial	25%	35%
Corporate	25%	33%
Matrimonial/Family	22%	27%
Real Estate Conveyancing	20%	35%
Wills and Estates	17%	29%
Criminal	15%	19%
Employment/Labour	15%	10%
Estate Planning and Administration	13%	15%
Administrative/Boards/Tribunals	12%	23%
Entrepreneurial/Business	6%	2%
Mediation	6%	2%
Arbitration	6%	-
Indigenous	5%	4%
Bankruptcy/Insolvency/Receivership	5%	-
Municipal Government	3%	2%
Environmental	2%	4%
Intellectual Property	2%	-
Other	13%	15%

